

Corporate Funding and Liability Management

9 – 10 June 2022

ก้าวสู่การบริหารจัดการ ทางการเงินอย่างมืออาชีพ

- เรียนรู้หลักการวิเคราะห์โครงสร้างทางการเงิน
- เทคนิคการบริหารโครงสร้างหนี้สินทางการเงิน
- ประยุกต์แนวคิดกับสถานการณ์จริง

Objective:

This course is practically oriented to show you how to apply the principles of corporate finance to the analysis of many important issues, including capital structure and strategy, capital markets financing, source and use of fund, and corporate finance transaction. A key feature is that the course demonstrates how to draw a common core framework based upon the principles of corporate treasury. In addition, it draws upon the instructor's extensive experience of working in financial markets.

This course demonstrates the importance of applying the principles of corporate finance for funding and liability management.

Course Highlights:

- Capital Structure and Strategy
- Capital Market Financing
- Liability Management and Source of Funds
- Investment Analysis for Cash Surplus
- Risk Management

Who Should Attend?

- ✓ Financial Planner
- ✓ Private wealth managers
- ✓ Accounting professionals with work in valuation and capital markets
- ✓ Legal professionals in capital markets practices

- ✓ Investor Relations
- ✓ Corporate Treasury
- ✓ Corporate strategist
- ✓ Credit practitioners
- ✓ Credit / Investment Analyst
- ✓ Underwriter
- ✓ Financial Advisory analyst / trader / sales people
- ✓ Fixed Income Securities

Course fees: 16,900 Baht (excluding vat)

*The audience will receive comprehensive course materials such as presentation handout



For further information please contact: Nutthaphol, Juthamat
Tel. 02-257-0357 ext. 403, 401 Email: training@thaibma.or.th

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Register by the Early Bird deadline, 22nd April 2022

Registration	สิทธิพิเศษเพิ่มเติม	ประเภทผู้สมัคร	Registration fee (THB)	+7% VAT (THB)	TOTAL PAID (THB)**
Early Bird Registration	ส่วนลด 15% + Early Bird 10%	<ul style="list-style-type: none"> สมาชิกสมาคม หน่วยงานภาครัฐ รัฐวิสาหกิจ สมาคม สหกรณ์ หน่วยงานไม่แสวงหากำไร องค์กรที่ลงนามความร่วมมือทางวิชาการกับสมาคม (MoU) 	12,675.00	887.25	13,562.25
	Early Bird 10%	<ul style="list-style-type: none"> หน่วยงานทั่วไปและบุคคลอื่นๆ 	15,210.00	1,064.70	16,274.70
Regular Registration	ส่วนลด 15%	<ul style="list-style-type: none"> สมาชิกสมาคม หน่วยงานภาครัฐ รัฐวิสาหกิจ สมาคม สหกรณ์ หน่วยงานไม่แสวงหากำไร องค์กรที่ลงนามความร่วมมือทางวิชาการ กับสมาคม (MoU) 	14,365.00	1,005.55	15,370.55
	Regular Fee	<ul style="list-style-type: none"> หน่วยงานทั่วไปและบุคคลอื่นๆ 	16,900.00	1,183.00	18,083.00

(1) The payment must be made within **14 working days before the first of training day in order to remain the Early Bird Discount.**

(2) For **Regular Registration**, the registration fee must be paid within **7 working days** before the start date!

* Check your Discount rate at <http://www.thaibma.or.th/EN/Training/Seminar.aspx>

**All fees are exempted from 3% withholding tax.

*** Training courses expense shall be deducted at amount of 200% of corporate, companies or juristic partnership income tax.

CANCELLATION POLICY:

If you are unable to attend, a substitute delegate is welcomed at no extra charge. Please provide the name and title of the substitute delegate at least 7 working days before the course start date.

All cancellations must be in writing. To be eligible for a course fee refund, a written cancellation notice must be received by ThaiBMA at least 10 working days before the course start date. The administration charge of 20% of the course fee but no more than 3,500 Baht will be deducted from the refund. Regrettably, no refund can be made for cancellation received by ThaiBMA less than 10 working days before the course start date.

Please note that ThaiBMA reserves the right to change the course agenda and speaker.



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Corporate Funding and Liability Management

Day 1 : 9th June 2022

Time	Topics	Speaker
09.00 - 12.15 (15 minutes break)	<p>Financial Profile</p> <ul style="list-style-type: none"> • Funding Structure <ul style="list-style-type: none"> - The relationship between capital structure and cost of capital - Capital structure and funding instruments used cash flow - Financial discipline and dependency on external financing - Funding instruments used, tenor, currency of the debt and any off-balance sheet financial obligations - Financial leverage and comparison with the business risk from operations • Financial flexibility <ul style="list-style-type: none"> - Debt service capability (Affordability of the level of debt – meeting interest and debt repayments obligations (debt service) from internally generated cash over the past years and based on future cash flow available for debt service) - Debt capacity assessment (Present value of future cash available for debt services) • An attractive combination of assets over an appropriate time horizon • An astute combination of capital types and investors in the right sequence over an appropriate time horizon 	<p>Roongkiat Ratanabanchuen Department of Banking and Finance Chulalongkorn University</p>
12.15 – 13.15	Lunch	
13.15 – 15.15	<p>Liability Management & Source of Funds</p> <p>The Use of Short term and Long term instrument</p> <ul style="list-style-type: none"> • Borrowing cause and Sources of repayment • Working capital management <ul style="list-style-type: none"> - Short-term financing planning and forecast - Short term financing Instrument and Sources and uses of fund • Long term Debt management <ul style="list-style-type: none"> - Long term financial planning and forecast - Long term Instrument and Sources of fund <ul style="list-style-type: none"> ▪ Long term Loan ▪ Other debt instruments : Investment grade, High yield bond and bonds with embedded options • Investment analysis for cash surplus 	<p>Duangporn Wattanasukchai Mizuho Bank, Ltd.</p>
15.15 – 15.30	Break	
15.30 – 17.00	<p>Legal Framework</p> <ul style="list-style-type: none"> • Overview of bond offering transactions (timeline, steps and documents) • SEC guidelines on product screening and disclosure 	<p>Doungporn Prasertsomsuk Allen & Overy (Thailand) Co., Ltd.</p>

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Day 2 : 10th June 2022

Time	Topics	Speaker
9.00 – 12.15 (15 minutes break)	<p>Feasibility Project Financing</p> <p>Capital Budgeting</p> <ul style="list-style-type: none">• Capital Budgeting Process• Investment Decision Criteria <p>Cost of Capital</p> <ul style="list-style-type: none">• Estimating the Cost of Capital• Cost of Capital for Capital Budgeting Decisions <p>Cash Flow Estimation</p> <ul style="list-style-type: none">• Incremental Cash Flow• Initial Cash Flows Estimation• Operating Cash Flows Estimation• Terminal Cash Flows Estimation <p>Risk Analysis</p> <ul style="list-style-type: none">• Sensitivity Analysis• SWOT Analysis• Break Even Analysis	<p>Nattawoot Koowattanatianchai</p> <p>Department of Finance</p> <p>Kasetsart University</p>
12.15 – 13.15	Lunch	
13.15 - 16.30 (15 minutes break)	<p>Executive Sharing and Discussion</p> <p>Workshop Exercise</p> <p>Present Case and Feedback</p>	<p>Wanik Manomaiphibul</p> <p>Corporate Banking Specialist</p>

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