



Inflation-Linked Bond

Thai Tax Matters

15 June 2011

Returns

A. Interest paid semi-annually
(Real yield% x Index ratio x Principal x time)

B. Interest accumulated/paid at maturity
Max of [(P x index ratio) - P] or Par
ส่วนชดเชยเงินเพื่อ จ่าย ณ วันครบกำหนด

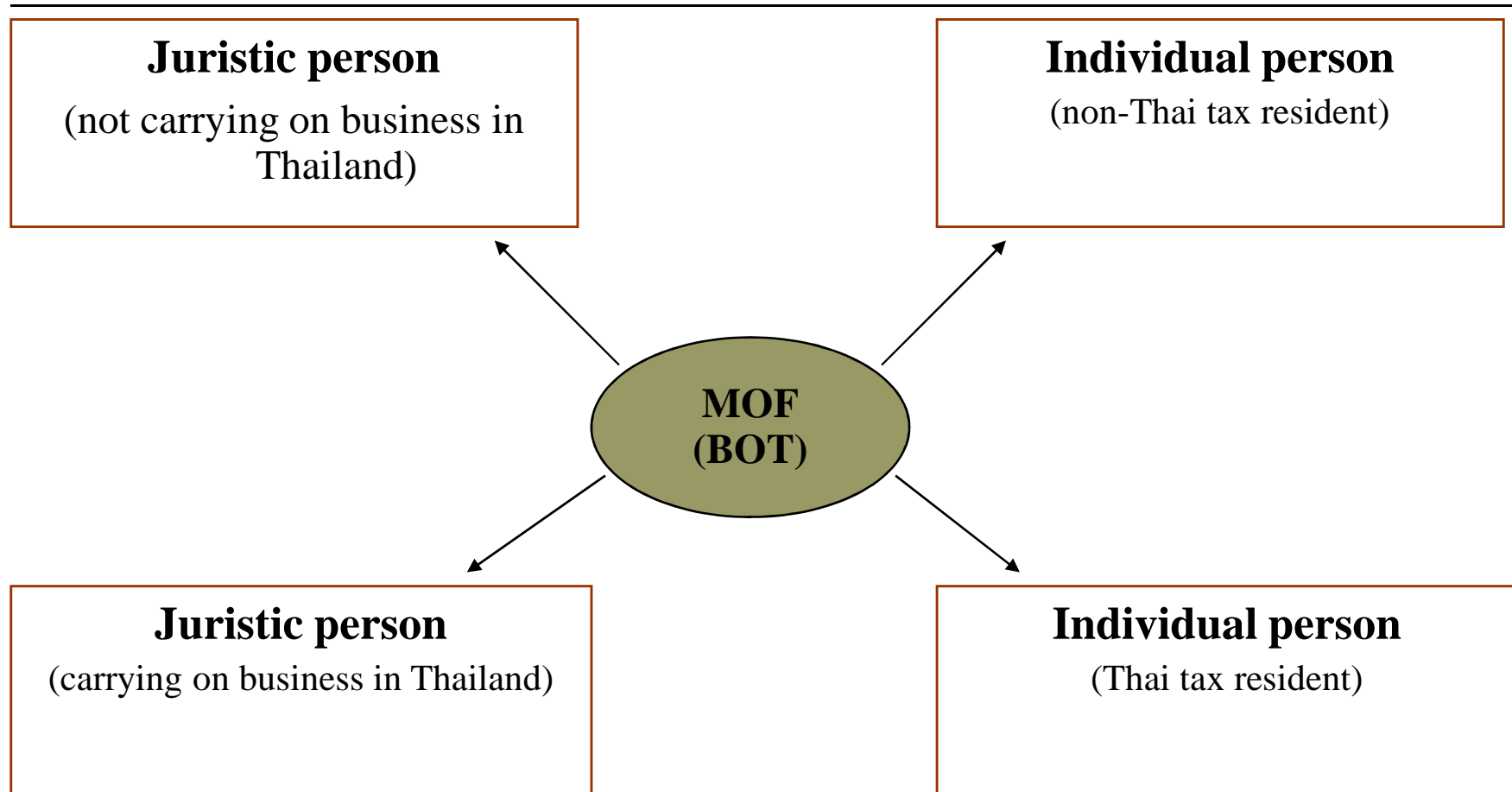
Interest from MOF

Benefits from trading transaction

C. Capital gain

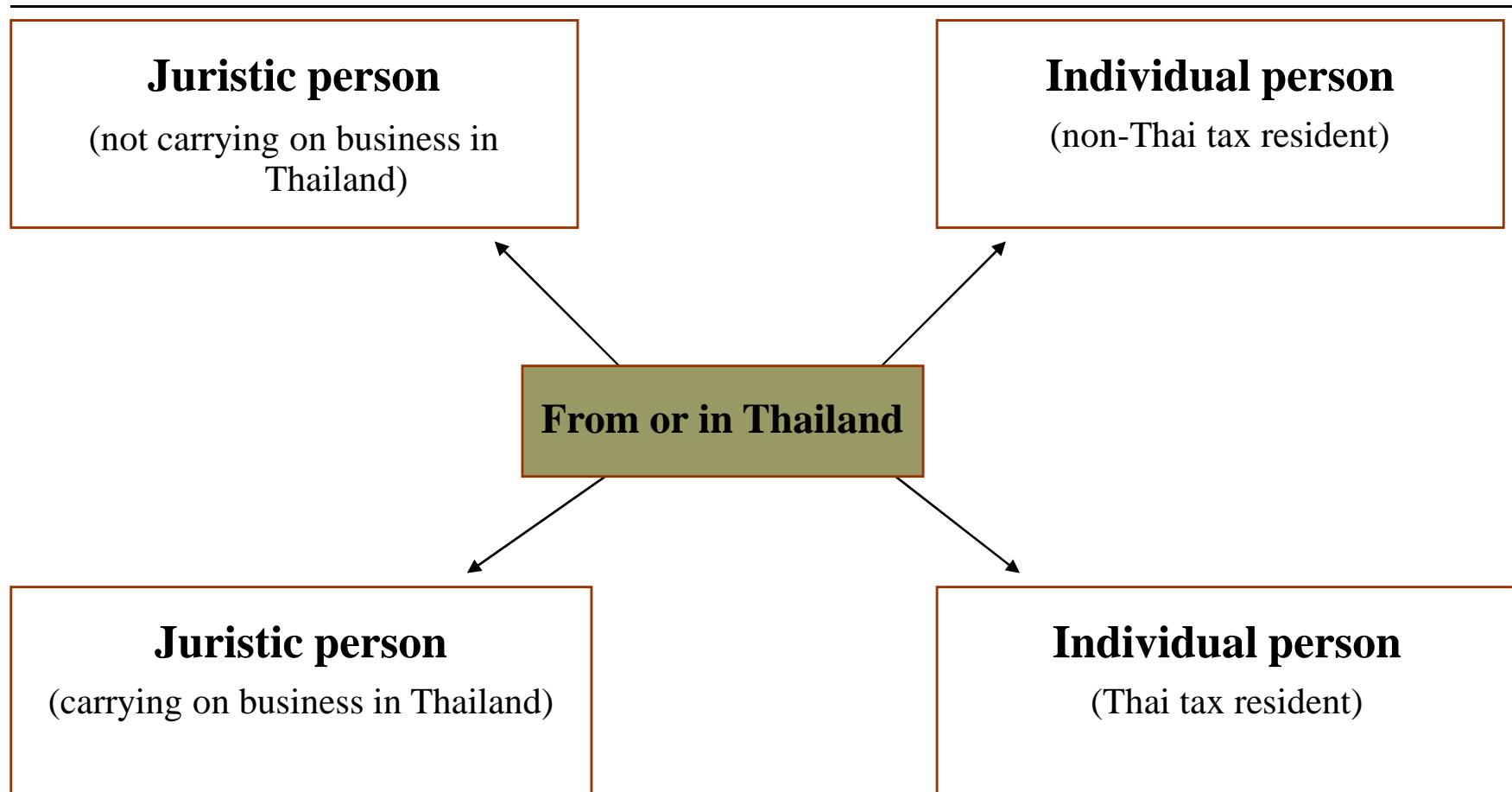
Among ILB holders

Interest paid by MOF



Withholding tax/ income tax matters

Capital gain



Withholding tax/ income tax matters