

**Notification of the Board of Directors of the Thai Bond Market Association**  
**Re: Registration of Debt Instrument Information (No. 4) B.E. 2561 (2018)**

By virtue of Clause 20 (2) of the Articles of Association of the Thai Bond Market Association dated September 21, 2005, the Board of Directors of the Thai Bond Market Association hereby issues the following notification:

Clause 1. The following definitions shall be added to Clause 3 of the Notification of the Board of Directors of the Thai Bond Market Association Re: Registration of Debt Instrument Information dated February 5, 2008:

“Electronic System” means the offering debt instrument registration service system via the internet.

“Electronic Information” means information that is created, delivered, received, retained, or processed through electronic means.

Clause 2. The provisions under Clause 7 of the Notification of the Board of Directors of the Thai Bond Market Association Re: Registration of Debt Instrument Information dated February 5, 2008 shall be repealed and replaced by the following:

“Clause 7. In pursuing debt instrument registration, the applicant shall submit the original copy of the letter of consent for transmission of information and appointment of operating officer, and the letter of consent for registration of debt instrument to the Association, as well as delivering electronic information via the electronic system to the Association, as stipulated by the Association as follows:

- (1) Detailed information of the debt instrument;
- (2) Prospectus or information memorandum for offering of debt instrument (if any).

Unless there is a necessity or force majeure event that causes the inability to register the debt instrument and deliver electronic information via the electronic system, the issuer can file the application for debt instrument registration or submit the information according to (1) and (2) in paper along with other documents or file the application for debt instrument registration or submit the information according to (1) and (2) as per the regulations and method stipulated by the President.

The Board may determine additional regulations or grant a waiver thereof under this Clause as it deems appropriate."

Clause 3. The provisions under Clause 8 of the Notification of the Board of Directors of the Thai Bond Market Association Re: Registration of Debt Instrument Information dated February 5, 2008 shall be repealed and replaced by the following:

“Clause 8. Upon receipt of the information along with evidence and documents under Clause 7, the Association shall consider the qualifications of such debt instrument. In this connection, the Association may request the applicant to make clarification or submit any additional documents or evidence as deemed appropriate within the specified time frame.

If the Association, after due consideration, is of the opinion that the debt instrument applying for registration possesses all of the qualifications according to the regulations stipulated in this Notification, and the fee for registration service has been paid under Clause 9, the Association shall register such debt instrument within fourteen business days as from the date on which the documents are received completely and the registration fee is fully paid, and disclose the information of such registered debt instrument.

In the case where there is a necessary cause that may result in the payment of registration fee under Paragraph 2 being not possible according to the Notification of the Board of Directors of the Thai Bond Market Association Re: Fee for Registration of Debt Instrument Information, the President of the Association shall have the power to consider the request for extending the registration fee payment. However, the extended period shall not exceed one business day as from the expiration of the payment period according to Clause 3 (4) of the Notification of the Board of Directors of the Thai Bond Market Association Re: Fee for Registration of Debt Instrument Information. If the applicant for registration does not pay the registration fee within the extended period, the President may revoke such registration."

Clause 4. The provisions under Clause 11 of the Notification of the Board of Directors of the Thai Bond Market Association Re: Registration of Debt Instrument Information dated February 5, 2008 shall be repealed and replaced by the following:

"Clause 11. The issuer shall completely file the information as specified in Clause 7 in support of the Association's consideration for registration of the debt instrument."

Clause 5. This Notification shall come into force from July 16, 2018 onwards.

Issued on June 21, 2018

(Mr. Pisit Leeahtam)

Chairman of the Board of Directors

The Thai Bond Market Association