

# Corporate Funding and Liability Management

Remote Classroom (Interactive online training)

## ก้าวสู่การบริหารจัดการ ทางการเงินอย่างมืออาชีพ

- เรียนรู้หลักการวิเคราะห์โครงสร้างทางการเงิน
- เทคนิคการบริหารโครงสร้างหนี้สินทางการเงิน
- ประยุกต์แนวคิดกับสถานการณ์จริง

13 – 14 May 2021

### Objective:

This course is practically oriented to show you how to apply the principles of corporate finance to the analysis of many important issues, including capital structure and strategy, capital markets financing, source and use of fund, and corporate finance transaction. A key feature is that the course demonstrates how to draw a common core framework based upon the principles of corporate treasury. In addition, it draws upon the instructor's extensive experience of working in financial markets.

This course demonstrates the importance of applying the principles of corporate finance for funding and liability management.

### Course Highlights:

- Capital Structure and Strategy
- Capital Market Financing
- Liability Management and Source of Funds
- Investment Analysis for Cash Surplus
- Risk Management

### Who Should Attend?

- ✓ Investor Relations
- ✓ Corporate Treasury
- ✓ Corporate strategist
- ✓ Credit practitioners
- ✓ Credit / Investment Analyst
- ✓ Underwriter
- ✓ Financial Advisory
- ✓ Fixed Income Securities analyst / trader / sales people
- ✓ Financial Planner
- ✓ Private wealth managers
- ✓ Accounting professionals with work in valuation and capital markets
- ✓ Legal professionals in capital markets practices

**Course fees: 8,900 Baht (excluding vat)**

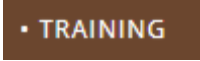
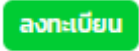

\*The audience will receive comprehensive course materials such as presentation handout



For further information please contact: Nutthaphol, Juthamat  
Tel. 02-257-0357 ext. 403, 401 Email: [training@thaibma.or.th](mailto:training@thaibma.or.th)

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## Quick and easy way to make ONLINE REGISTRATION & PAYMENT:

1. Enter to the website [www.thaibma.or.th](http://www.thaibma.or.th) then click  located in the upper left-hand side of the page.
2. Find course that you wish to register from the list of courses. Before register, please check you discount at <http://www.thaibma.or.th/EN/Training/Seminar.aspx> then click on .
3. Complete all of the required sections highlighted with an asterisk (\*) on line. The information you provide will be kept strictly confidential.
4. Click  and then click 'OK' on the confirmation dialog box. An e-mail confirming your registration and a PAY-IN SLIP will be sent to the e-mail address you provided.
5. Print the PAY-IN SLIP and make a payment by cash or cashier cheque at any branch of the Siam Commercial Bank (SCB). The cheque should be properly crossed and made payable to "Thai Bond Market Association".
6. Please retain the PAY-IN SLIP with the bank stamp as proof of payment.
7. Your receipt will be handed to you on the first day of the course (unless otherwise arranged).

### CANCELLATION POLICY:

If you are unable to attend, a substitute delegate is welcomed at no extra charge. Please provide the name and title of the substitute delegate at least 7 working days before the course start date. All cancellations must be in writing. To be eligible for a course fee refund, a written cancellation notice must be received by ThaiBMA at least 10 working days before the course start date. The administration charge of 20% of the course fee but no more than 3,500 Baht will be deducted from the refund. Regrettably, no refund can be made for cancellation received by ThaiBMA less than 10 working days before the course start date.

**Please note that ThaiBMA reserves the right to change the course agenda and speaker.**



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# Corporate Funding and Liability Management

Register deadline, 30<sup>st</sup> April 2021

สิทธิพิเศษเพิ่มเติม	ประเภทผู้สมัคร	Registration fee (THB)	+7% VAT (THB)	TOTAL PAID (THB)**
ส่วนลด 10%	<ul style="list-style-type: none"><li>สมาชิกสมาคม หน่วยงานภาครัฐ รัฐวิสาหกิจ สมาคม สหกรณ์</li><li>หน่วยงานไม่แสวงหากำไร</li><li>องค์กรที่ลงนามความร่วมมือทางวิชาการ กับสมาคม (MoU)</li></ul>	8,010.00	560.70	8,570.70
Regular Fee	<ul style="list-style-type: none"><li>หน่วยงานทั่วไปและบุคคลอื่นๆ</li></ul>	8,900.00	623.00	9,523.00

The registration fee must be paid within **7 working days** before the start date!

\* Check your Discount rate at <http://www.thaibma.or.th/EN/Training/Seminar.aspx>

\*\*All fees are exempted from 3% withholding tax.

\*\*\* Training courses expense shall be deducted at amount of 200% of corporate, companies or juristic partnership income tax.



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# Corporate Funding and Liability Management

**Day 1 : 13<sup>th</sup> May 2021**

Time	Topics	Speaker
09.00 - 12.00 (15 minutes break)	<b>Financial Profile</b> <ul style="list-style-type: none"> <li>Funding Structure                             <ul style="list-style-type: none"> <li>The relationship between capital structure and cost of capital</li> <li>Capital structure and funding instruments used cash flow</li> <li>Financial discipline and dependency on external financing</li> <li>Funding instruments used, tenor, currency of the debt and any off-balance sheet financial obligations</li> <li>Financial leverage and comparison with the business risk from operations</li> </ul> </li> <li>Financial flexibility                             <ul style="list-style-type: none"> <li>Debt service capability (Affordability of the level of debt – meeting interest and debt repayments obligations (debt service) from internally generated cash over the past years and based on future cash flow available for debt service)</li> <li>Debt capacity assessment (Present value of future cash available for debt services)</li> </ul> </li> <li>An attractive combination of assets over an appropriate time horizon</li> <li>An astute combination of capital types and investors in the right sequence over an appropriate time horizon</li> </ul>	<b>Dr. Roongkiat Ratanabanchuen</b> Lecturer, Department of Banking and Finance Chulalongkorn University
12.00 – 13.00	Lunch	
13.00– 15.00	<b>Liability Management &amp; Source of Funds</b> <b>The Use of Short term and Long term instrument</b> <ul style="list-style-type: none"> <li>Borrowing cause and Sources of repayment</li> <li>Working capital management                             <ul style="list-style-type: none"> <li>Short-term financing planning and forecast</li> <li>Short term financing Instrument and Sources and uses of fund</li> </ul> </li> <li>Long term Debt management                             <ul style="list-style-type: none"> <li>Long term financial planning and forecast</li> <li>Long term Instrument and Sources of fund                                     <ul style="list-style-type: none"> <li>Long term Loan</li> <li>Other debt instruments : Investment grade, High yield bond and bonds with embedded options</li> </ul> </li> </ul> </li> <li>Investment analysis for cash surplus</li> </ul>	<b>Duangporn Wattanasukchai</b> Mizuho Bank, Ltd.
15.10 – 15.15	Break	
15.15 – 16.45	Capital structure and funding strategy (Executive Sharing)	<b>Wanik Manomaiphibul</b> Corporate Banking Specialist

**\*\*\*ThaiBMA reserves the right to make a minor change on some contents without prior notice\*\*\***

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Day 2 : 14<sup>th</sup> May 2021

Time	Topics	Speaker
10.00 – 12.00	<b>Risk management</b> <ul style="list-style-type: none"><li>• Key Financial Risks; Refinancing and Liquidity risk: ability to meet short term financial obligations</li><li>• Interest-rate &amp; Foreign exchange exposure, hedging strategies and potential impact on cash flow and debt servicing capability by derivatives instrument (F/X, Interest, etc.)</li><li>• Risk Measurement (Gap and Duration analysis, Immunization, Net open position, etc.)</li></ul>	Danai Aroonkittichai CIMB Thai Public Company Limited
12.00 – 13.00	Break	
13.00 - 14.30	<b>Legal Framework</b> <ul style="list-style-type: none"><li>• Overview of bond offering transactions (timeline, steps and documents)</li><li>• SEC guidelines on product screening and disclosure</li></ul>	Doungporn Prasertsomsuk Allen & Overy (Thailand) Co., Ltd.

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