**Letter of Consent for Registration of Debt Securities Information to The Thai Bond Market Association**

Date …………………………..…………………………..

Attention : President of The Thai Bond Market Association

By this letter, We,………................................... (Juristic name).........................................................................................................................................,

by Mr./Mrs./Miss.............................................................................................................................................................................................the authorised signatory,
having principle office at …...................................................................................................................................................................................................................

Juristic Person Registration No..................................................................Telephone….....................................................Facsimile...................................................

hereby express our intention to register Debt Securities to ThaiBMA by accepting the following conditions:

**Clause 1** In this letter,

**“Debt Securities”** means treasury bill, government bond, corporate bond, bill, sukuk, certificate of deposit, warrant, or other instruments, having similar characteristics as stipulated by Notification of the Board of Directors on Registration of Debt Securities Information, the issuance and the offering of which have been approved pursuant to the laws on securities and exchange.

“**Office of** **SEC**” means the Office of the Securities and Exchange Commission

**“Operating Officer”** means a person authorized to act as Operating Officers under the Letter of Consent for Transmission of Information and Appointment Operating Officers (Form REGIS-1) given to ThaiBMA.

“**ThaiBMA**” mean The Thai Bond Market Association

 **Clause 2** We hereby express our intention to get the Debt Securities registered with ThaiBMA by, as long as the Debt Securities are registered, accepting to comply with notifications, rules and/or regulations issued or to be issued by ThaiBMA, which in the latter case ThaiBMA will give appropriate prior notice.

**Clause 3** We represent that the information we agree to transmit under *Letter of Consent for Transmission of Information and Appointment Operating Officers (Form REGIS-1)* is accurate, complete, up-to-date, is not false and no material information is omitted, and we represent that any items of information transmitted and submitted to ThaiBMA by us pursuant to Clause 3 is accurate and consistent with the information submitted to the Office of SEC. In case the information transmitted is amended, we agree to transmit such amended information in order to ensure that the information is always accurate, complete and up-to-date.

**Clause 4** We acknowledge that ThaiBMA acts as the information center of the Debt Securities. We agree that ThaiBMA can, and give consent for ThaiBMA to, whether in whole or in part, keep, use, disclose and/or publish the information, relating to us or to our Debt Securities, (hereinafter collectively referred to as “**Use**”) which have been received from us, provided that the Use is on good faith basis regardless of whether the Use is for supervisory, academic, commercial or any other purposes. Should the information we have transmitted in violation of Clause 3 causes damage to ThaiBMA, we accept to indemnify ThaiBMA for such damage.

 **Clause 5**  We agree to cooperate with ThaiBMA by notifying ThaiBMA of any change or amendment of the information relating to the registered Debt Securities according to the notifications, rules and regulations of ThaiBMA, which shall include, but are not limited to, the amendment of the terms and conditions of the Debt Securities, the change of residual value, the change of our credit rating or our Debt Securities (if any), or any occurrence which may effect on the capacity to perform the obligation according to the Debt Securities, etc.

**Clause 6** These terms and conditions and the rights and obligations under this Letter shall be governed by and construed in accordance with the laws of the Kingdom of Thailand.

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| Signed ......................................................….. | Signed ......................................................….. |
|  (................................................……) |  (................................................……) |

Coordinator’s Name...............................................................................................................................................................................................................................

Telephone...................................................................................E-mail .................................................................................................................................................

**Remark This letter shall be signed by the authorized signatory and affixed the company’s seal (if any).**